

SS Peter & Paul Parish

Finance Council Agenda

May 16, 2023

Meeting Facilitator: Will Casey

Invitees: Finance Council, Trustees, Father Jose, Margo Thorsen, Ivette Hinestroza

Location/Time: Parish Office 5:30-6:30 pm

1. Opening Prayer
2. Approval of minutes from last meeting – April 2023
3. Review of monthly financials – April 2023
4. Review and approval of any upcoming expenses for non-budgeted items
5. Building & grounds update
 - a. Church Sound System – update Fr. Jose
 - b. Door Security System – update from Fr. Jose
 - c. Capital Budget Review – formalized spreadsheet (Ivette)
 - i. Mother Theresa Center – Fr. Jose
 - d. Safety Issues – none reported
6. Parish news – Fr. Jose
 - a. Update from Margo/Fr. Jose
 - i. Payroll outsourcing update
 - ii. Additional assistance from the Diocese
 - b. New parish members/families
 - i. Set up tracking of new members in formalized process (Ivette)
 - c. Other News/Updates
 - d. Mission and Vision Statement follow-up
 - i. Ideas for greater participation in weekly/monthly giving
 - More frequent communication with the parishioners?
 - ii. Potential joint meeting with Parish Council to discuss spiritual goals and financing needs for these
7. Other items or new business
 - a. Budget for fiscal year 2024
 - b. New Business
8. Closing Prayer

Next meeting @ 5:30 pm, MTC, July 18, 2023